



Summer Hill Homeowners Association Annual Disclosure Statement

Fiscal Year 2022-2023 Ending March 31, 2023

- 1) The fiscal year for the Summer Hill Subdivision Homeowners Association (HOA) commences on April 1 and ends on March 31 of the following year.
- 2) Annual Homeowner Assessments for Fiscal Year 2022-2023 were:
 - a. Patio Homes and unsold lots: \$ 1,220
 - b. Large Lot Homes: \$ 305.00
- 3) Annual Homeowner Assessments for Fiscal Year 2023 -2024 are:
 - a. Patio Homes and unsold lots: \$1,220.00
 - b. Large Lot Homes: \$ 305.00
- 4) The Financial Statement for the Fiscal Year ending March 31, 2023 are posted on the HOA website. No separate balance sheet is maintained.
- 5) Results of Audits – No Audits were performed in fiscal year 2022-2023.
- 6) HOA Commercial Insurance Policy Agent:
Kassey Cota, Commercial Account Manager Home Loan Insurance
205 N. 4th St. Grand Junction, CO 81501
Phone: 970-254-0824
Insuring Company: The Travelers Indemnity Company of Connecticut
Policy Number: I-660-4668X408-TCT-21
Policy Period: 4/18/2022 to 4/18/2023
- 7) Association bylaws, articles, rules and regulations are posted on the HOA website.
- 8) Minutes of the Annual Member Meeting are posted on the HOA website
- 9) Minutes of Board Meetings for fiscal year 2022-2023 are posted on the HOA website
- 10) Governing polices of the HOA are posted on the HOA website.
- 11) The Summer Hill HOA website address is: www.summerhillhoagj.com
- 12) As of the Annual Meeting 13 April 2023 the Board of Directors elected by the HOA members are:
 - a. Liz Beerman
 - b. Jean Gauley
 - c. Kathy Moran
 - d. Mike Moran
 - e. Ken Stephenson
 - f. Terry Wilson

Submitted by: Liz Beerman, Administrative Authority 4/17/23

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